

TELL ME MORE!

about the Endowment Program



I am interested in receiving information on:

- Will Bequests
- Living Trust Bequests
- Cash Gifts
- Gifts of Real Estate
- P.O.D. Designation
- Life Insurance Beneficiary Designation
- Charitable Gift Annuities
- Pooled Income Fund
- Charitable Trusts

I would like to discuss my gift planning options.

In confidence, I want you to know that:

I have provided for the YMCA in my estate plans as follows: _____

I am considering a bequest to the YMCA in my estate plans and would appreciate specific language for my attorney's guidance.

Please tell me about the YMCA Lamplighter Society.

Name: _____

Name of Spouse: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ E-Mail: _____ Date of Birth: _____

ALL INFORMATION IS HELD IN THE STRICTEST CONFIDENCE

The following gifts provide you with ownership and control of your finances during your lifetime:

- Will Bequest
- Living Trust Bequest
- P.O.D. Designation
- Cash Gifts
- Life Insurance Beneficiary Designation

The gifts below can provide you with immediate tax and/or income benefits:

- Charitable Gift Annuity
- Charitable Trusts
- Real Estate Gifts
- Pooled Income Fund
- Irrevocable Life Insurance Designations

Establishing one of the above gifts qualifies you to be a part of the Lamplighter Society (*outright gifts carry a minimum of \$5,000*). You may remain anonymous if you wish.

Thank you for considering the YMCA in your estate plan.

Please mail to:

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